

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc, et al, Debtors Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

MERRILL, LYNCH, PIERCE FENNER & SMITH INC

HFR ED YORK MASTER TRUST

Name of Transferee

Name of Transferor

Name and Address where notices to transferee
Should be sent

Court Claim # (if known): 55531

Merrill Lynch, Pierce, Fenner & Smith Inc
214 N Tyron Street
NCI-027-14-01
Charlotte, NC 28255
Attn: Meredith Smith

The Purchased Claim represents US\$37,998.10
which is 100.00% of the total Proposed Allowed
Claim Amount with respect to CH0029197156 as
set forth in the Notice of Proposed Allowed Claim
Amount dated October 6, 2011, (Claim Number
55531),

The Purchased Claim represents US\$20,410.82
which is 100.00% of the total Proposed Allowed
Claim Amount with respect to XS0283497005 as
set forth in the Notice of Proposed Allowed Claim
Amount dated October 6, 2011, (Claim Number
55531),

The Purchased Claim represents US\$14,191.06
which is 100.00% of the total Proposed Allowed
Claim Amount with respect to XS0306251967 as
set forth in the Notice of Proposed Allowed Claim

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Amount dated October 6, 2011, (Claim Number 55531),

The Purchased Claim represents US\$9,081.56 which is 100.00% of the total Proposed Allowed Claim Amount with respect to XS0339479841 as set forth in the Notice of Proposed Allowed Claim Amount dated October 6, 2011, (Claim Number 55531),

Total Purchased Claim Amount is US\$81,681.54

Date Claim Filed: October 29, 2009.

Name and Address where transferee payments should be sent (if different from above):

Phone:
Last Four Digits of Acct. #:

Phone:
Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Date: 2-Nov-12

Erik S. Grossman
Vice President
MERRILL, LYNCH, PIERCE FENNER & SMITH INC
Transferee/Transferee's Agent

Final Form 11/20/09

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **HFR Ed York Master Trust ("Seller")** hereby unconditionally and irrevocably sells, transfers and assigns to **Merrill Lynch, Pierce, Fenner & Smith Incorporated** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the **allowed amount** specified in Schedule 1 attached hereto (the "**Purchased Claim**"), in Seller's right, title and interest in and to Proof of Claim Number **55531** filed by or on behalf of Seller (the "**Proof of Claim**") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"), and (d) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 2 day of ~~October~~, 2012.
November,

HFR Ed York Master Trust

By: 
Name: John J. Fosina
Title: Chief Financial Officer

HFR Ed York Master Trust
c/o York Capital Management
767 Fifth Avenue, 17th Floor,
New York, New York, 10153
Attn: Margaret D Mauro
Tel: 212 710 6567
Fax 646 514 9321
Email: MMAuro@yorkcapital.com

Merrill Lynch, Pierce, Fenner & Smith Incorporated

By: 
Name:
Title:

Merrill Lynch, Pierce, Fenner & Smith Incorporated
214 North Tryon Street,
15th Floor,
Charlotte, N.C. 28255,
USA
Attn: Meredith R. Smith
Tel: 001 980 388 4526
Email: meredith.r.smith@bam1.com


VCM Legal
APPROVED

Schedule 1

Transferred Claims

Purchased Claim

Lehman Programs Securities to which Transfer Relates

The Purchased Claim represents US\$37,998.10 which is 100.00% of the total Proposed Allowed Claim Amount with respect to CH00291971.56 as set forth in the Notice of Proposed Allowed Claim Amount dated October 6, 2011, (Claim Number 55531),

The Purchased Claim represents US\$20,410.82 which is 100.00% of the total Proposed Allowed Claim Amount with respect to XS0283497005 as set forth in the Notice of Proposed Allowed Claim Amount dated October 6, 2011, (Claim Number 55531),

The Purchased Claim represents US\$14,191.06 which is 100.00% of the total Proposed Allowed Claim Amount with respect to XS0306251967 as set forth in the Notice of Proposed Allowed Claim Amount dated October 6, 2011, (Claim Number 55531),

The Purchased Claim represents US\$9,081.56 which is 100.00% of the total Proposed Allowed Claim Amount with respect to XS0339479841 as set forth in the Notice of Proposed Allowed Claim Amount dated October 6, 2011, (Claim Number 55531),

Total Purchased Claim represents US\$ 81,681.54

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Lehman Brothers Treasury Co. B.V., Issue of CHF 150,000,000 due 2013 unconditionally and irrevocably Guaranteed by Lehman Brothers Inc under the US\$ 60,000,000,000 Euro Medium-Term Note Program	CH0029197156 ✓	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings, Inc.	CHF 42,000.00 ✓ (equivalent to US\$37,856.60 @ 0.901348)	Fixed Rate	14 March 2013	CHF 610.46 (equivalent to US\$ 550.24 @ 0.901348)

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Lehman Brothers Treasury Co. B.V., Issue of EUR17,000,000 CMS-linked Notes due January 2017 To be consolidated and form a single series with EUR 360,000,000 CMS-linked Notes due January 2017 Guaranteed by Lehman Brothers Inc under the US\$ 60,000,000,000 Euro Medium-Term Note Program	XS0283497005 /	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings, Inc.	EUR 14,000.00 ✓ (equivalent to US\$20,035.40 @ 1.4311)	Index Linked Interest	31 January 2017	EUR 390.70 (equivalent to US\$ 559.12 @ 1.4311)

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Lehman Brothers Treasury Co. B.V., Issue of EUR 14,850,000 Interest Rate VTS Linked Notes due 2017 Guaranteed by Lehman Brothers Inc under the US\$ 100,000,000,000 Euro Medium-Term Note Program	XS0306251967 ✓	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings, Inc.	EUR 10,000.00 ✓ (equivalent to US\$14,311.00 @ 1.4311)	Zero Coupon	18 June, 2017	EUR0.00

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Lehman Brothers Treasury Co. B.V., Issue of US\$ 5,200,000 Index Linked Notes due January 31, 2018 unconditionally and irrevocably guaranteed by Lehman Brothers Inc under the US\$ 100,000,000,000 Euro Medium-Term Note Program	XS0339479841 ✓	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings, Inc.	US\$ 9,000 ✓	Index Linked Interest	31 January 2018	US\$83.38